

ROUND TABLE UPDATE – ISSUES FOR APPRAISERS

- I. PANEL PRESENTATION (5 MINUTE OVERVIEW OF EACH TOPIC) – TOTAL 20 MINUTES - THEN BREAKOUT GROUPS**
 - A. UAD – NOW AND THE FUTURE**
 - 1. What changes can we expect in the future – What changes have already been introduced for 2013
 - 2. Discussion Points on how to use the format to make your work more consistent

 - B. AMC’s AND THEIR “REQUIREMENTS”**
 - 1. Can they really ask me to do THAT (and must I comply with their request)?
 - 2. What Requirements must AMC’s meet?

 - C. SITE ANALYSIS**
 - 1. Comments in the Appraisal – how much must I research?
 - 2. How detailed should my comments be?

 - D. ENGAGEMENT LETTERS**
 - 1. What is necessary and why?
 - 2. What is a good idea to have in the letter, even if it isn’t necessary?

- II. BREAKOUT GROUPS ON EACH TOPIC IN A MODERATED ROUND TABLE DISCUSSION – approximately 25 to 30 minutes per session so that students can participate in 3 discussions/topics).**

- III. PANEL SUMMARY OF DISCUSSIONS FROM EACH MAJOR TOPIC – 10 to 20 minutes summary of each Topic’s focus and important points raised during the discussions.**

PROPOSED INSTRUCTORS/DISCUSSION LEADERS FOR EACH TOPIC:

- A. UAD – John Stobba, SRA; Steve Palubinskas, Certified Residential Appraiser**
- B. AMC's – Paul Lupus, Certified Residential Appraiser; Alan Kezer, Certified Residential Appraiser**
- C. SITE ANALYSIS – John Rusting, MBA, Certified Residential Appraiser; Tony Marks, SRA**
- D. ENGAGEMENT LETTERS – Corina Rollins, Certified USPAP Instructor, Certified Residential;
Curt Thor, Certified Residential**